

# 2023

## **JANUARY** ROUND-UP

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A monthly overview of the funding activity in the climate tech venture space in Europe and North America.

# Disclaimer

To provide timely insights into the funding activity in January 2023, the analysis refers uniquely to data collected on 01/02/23. Due to reporting delay, the data is likely to be incomplete.

# JANUARY 2023: FUNDING IN CLIMATE TECH

## EXECUTIVE SUMMARY

**\$3.7B** RAISED | **181** DEALS

### TOP 3 CHALLENGE AREAS\*

ENERGY | \$1.9B  


TRANSPORT | \$939M  


CIRCULAR ECONOMY | \$703M  


### TOP 3 ROUNDS



\$375M, Private Equity  
#energy #photovoltaics

\$232M, Series D  
#energy #photovoltaics

\$151M, Equity  
#transport #electricvehicles

### TOP 3 COUNTRIES

UNITED STATES | \$1.7M  

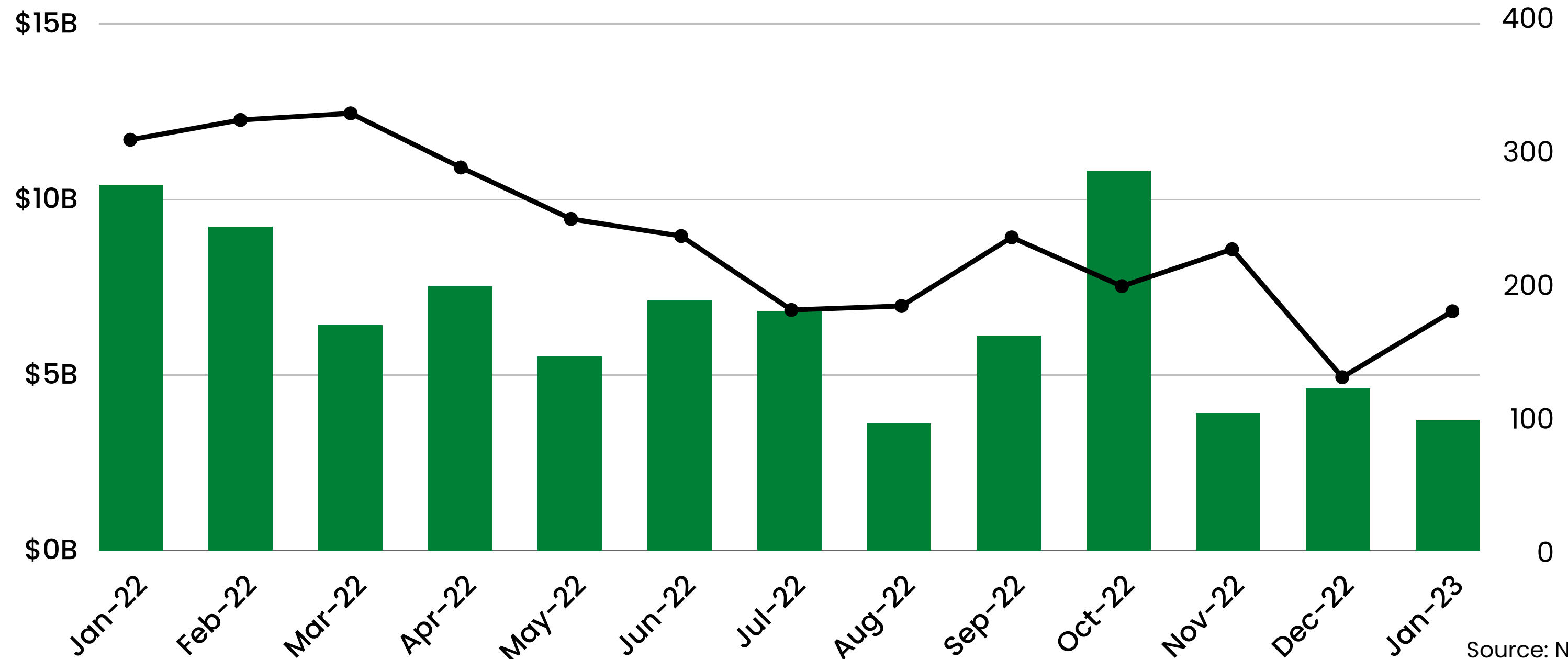

UNITED KINGDOM | \$602M  


GERMANY | \$362M  

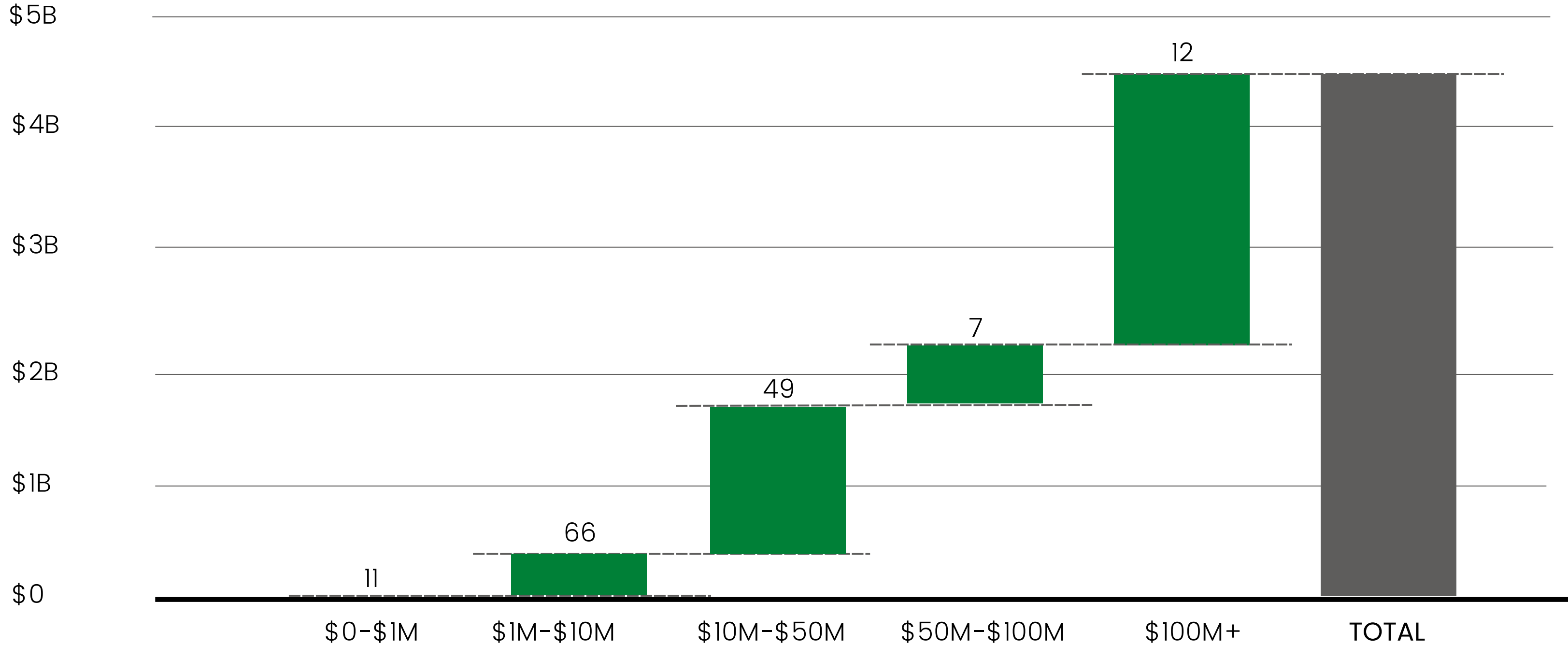

\*An organisation can address several climate change challenge areas. The same round can have been counted more than once across the relevant challenge areas.

Source: Net Zero Insights





















# JANUARY SAW A 60% YOY AND 10% MOM DECREASE IN CLIMATE TECH FUNDING.



# JANUARY 2023: FUNDING AND COUNT BY DEAL SIZE

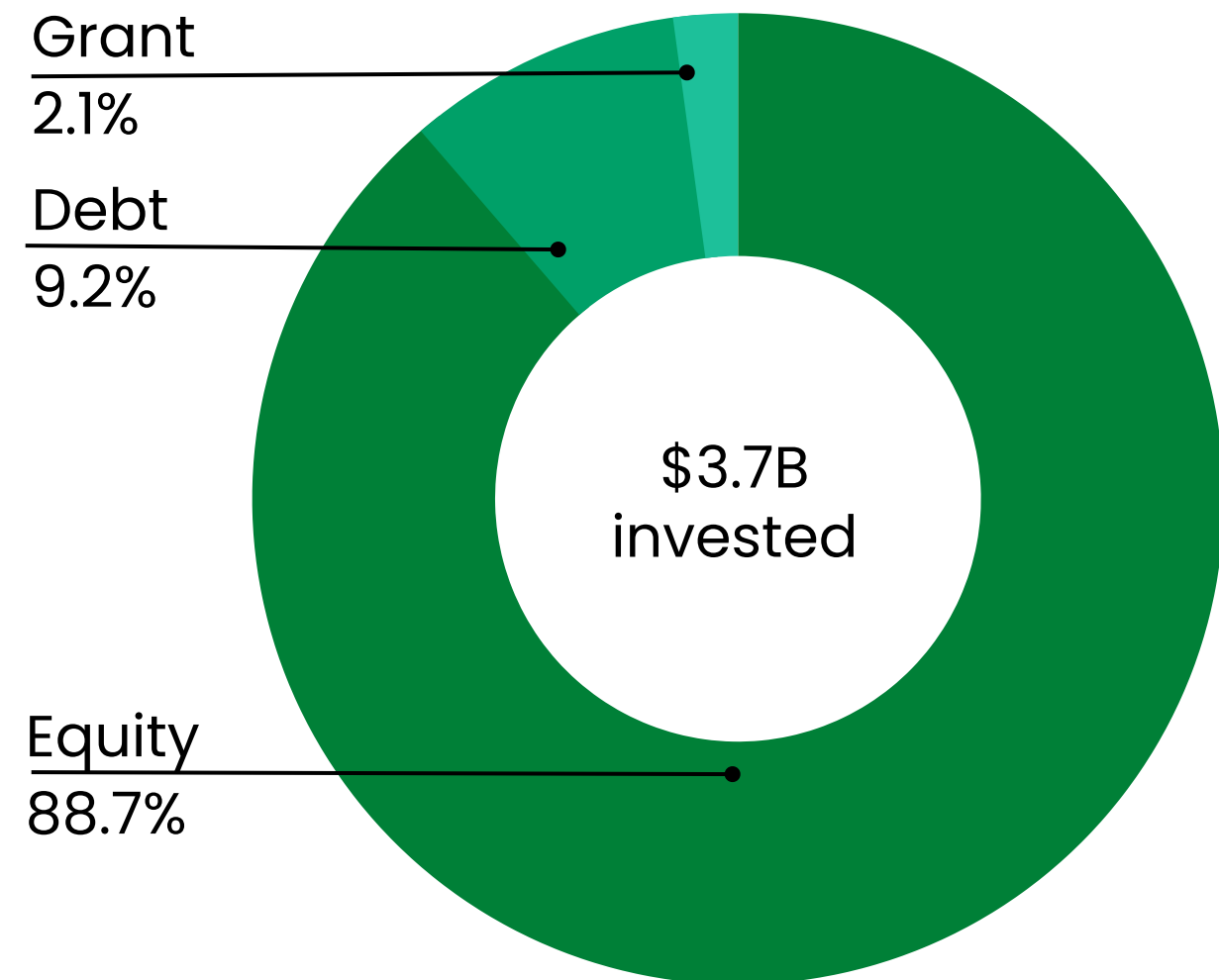


# JANUARY 2023: TOP 10 FUNDING ROUNDS

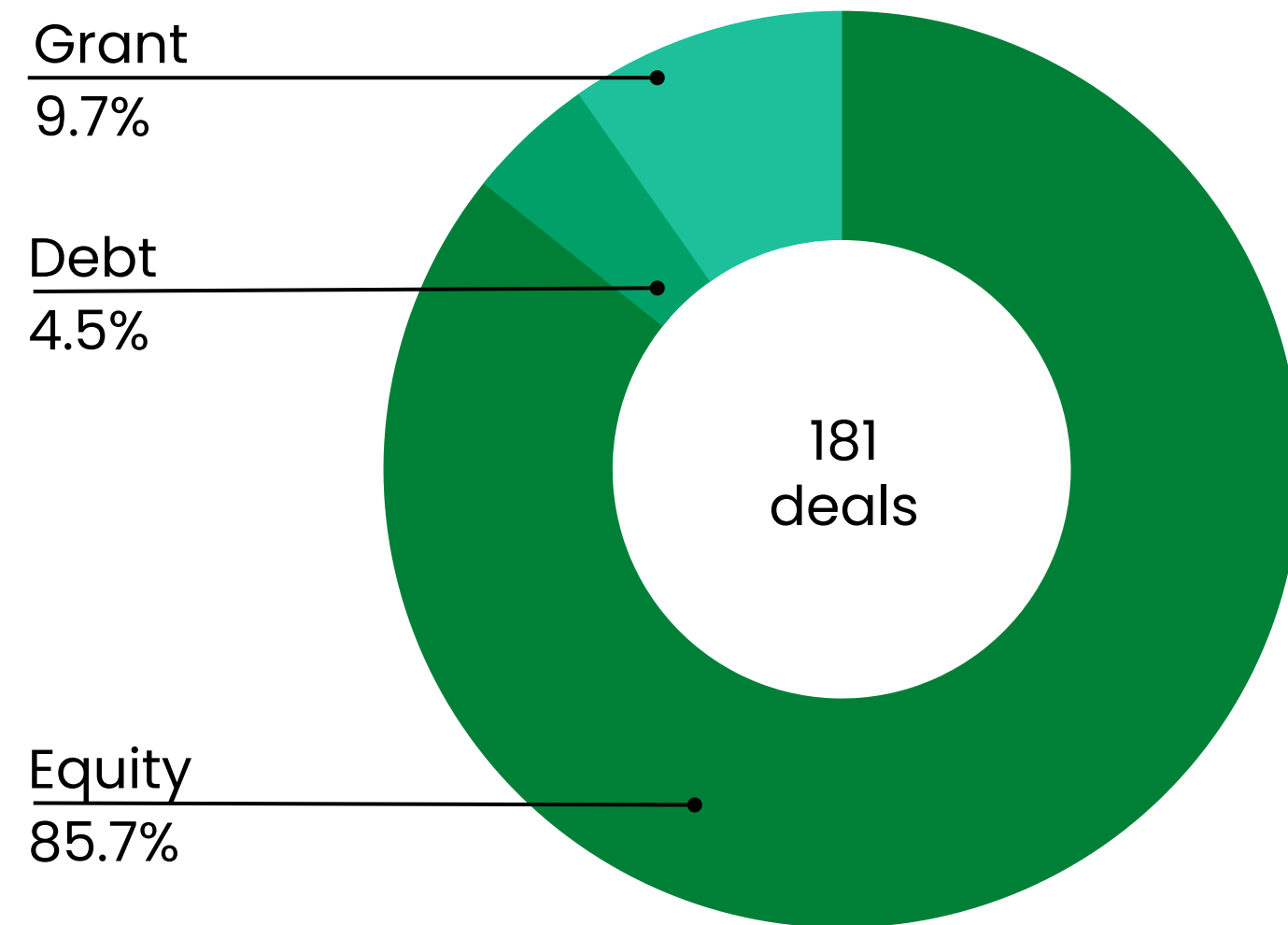
COMPANY	AMOUNT	ROUND	TAGS	SOURCE
 SILICON RANCH	\$375M	Private Equity	#energy #photovoltaics	
 Enpal.	\$232M	Series D	#energy #photovoltaics	
 ONE MOTO	\$151M	Equity	#transport #electricvehicle	
 nexus CIRCULAR	\$150M	Equity	#circulareconomy #recycling	
 oxbotica	\$140M	Series C	#autonomousvehicle #AI	
 RAYLO.	\$135M	Debt	#electronics #circulareconomy	
 Xpansiv	\$125M	Growth Equity	#ESG #commodities	
 ONTO	\$122M	Debt	#electricvehicle #service	
 BOSTON METAL	\$120M	Series C	#industry #steel	
 soli	\$108M	Series B	#building #construction	

## JANUARY '23: FUNDING BY FINANCING TYPE

SHARE OF FUNDING



COUNT OF DEALS

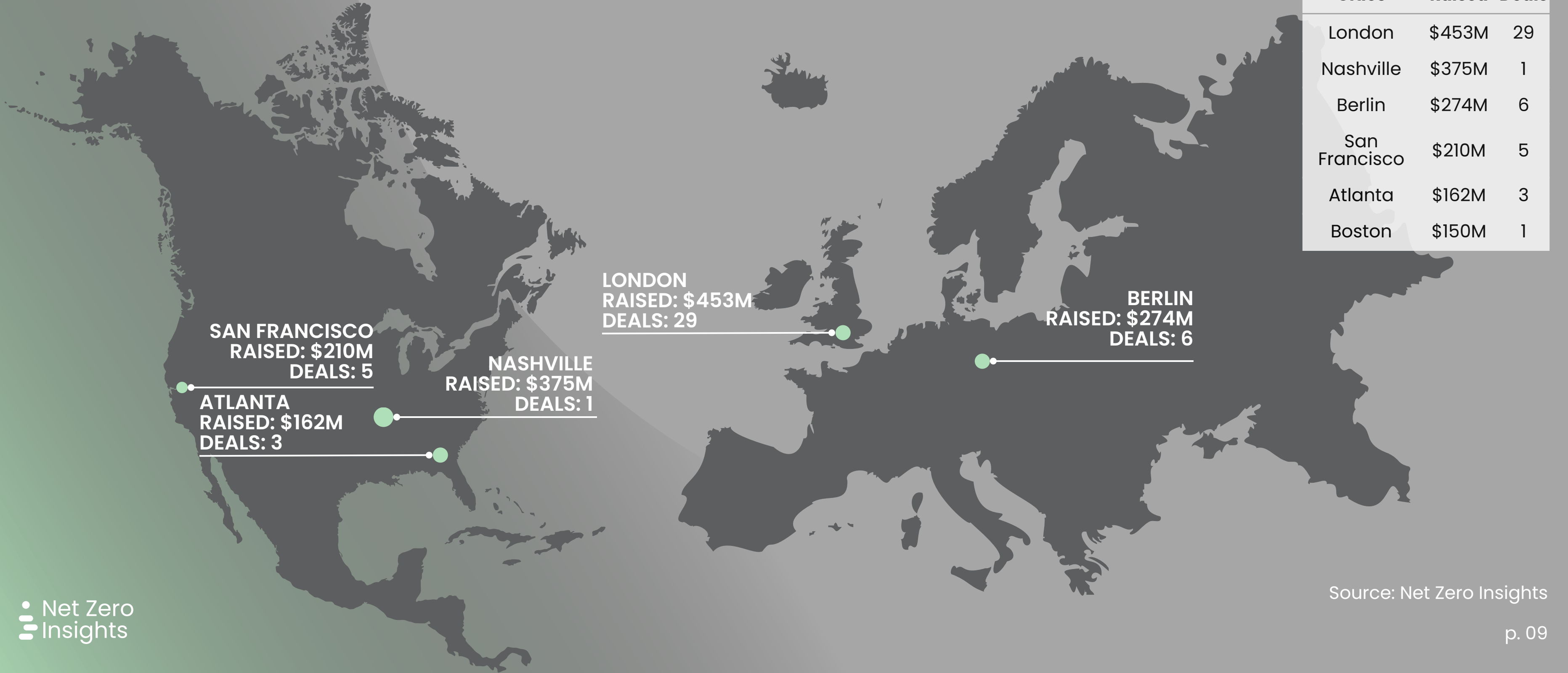


# US LEADS INVESTMENT. UK, GERMANY AND FRANCE FOLLOW.





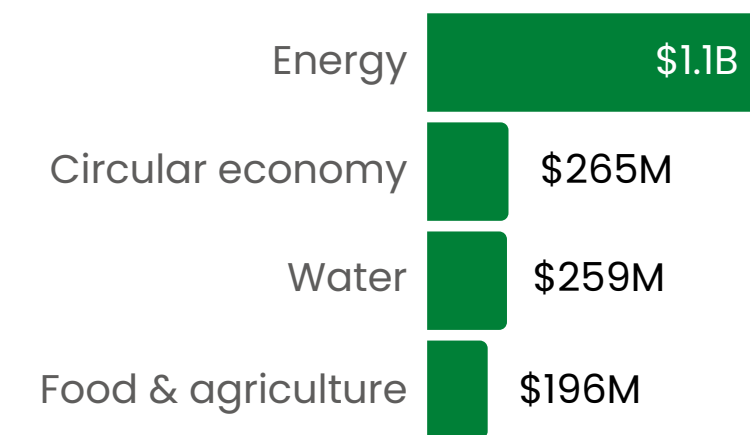
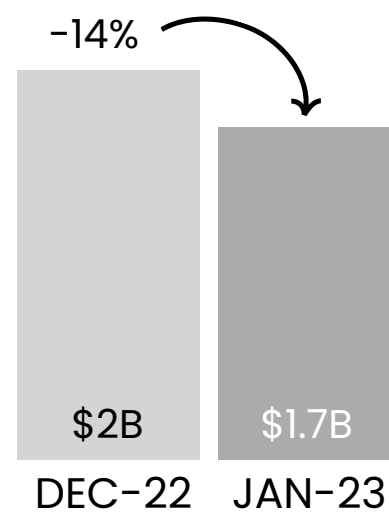
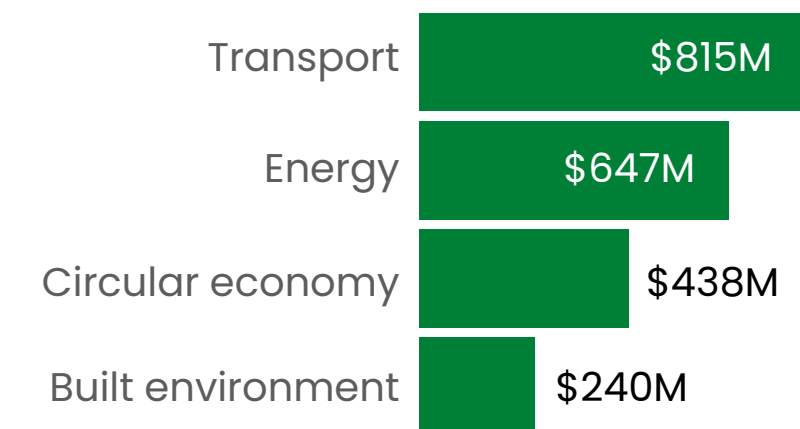
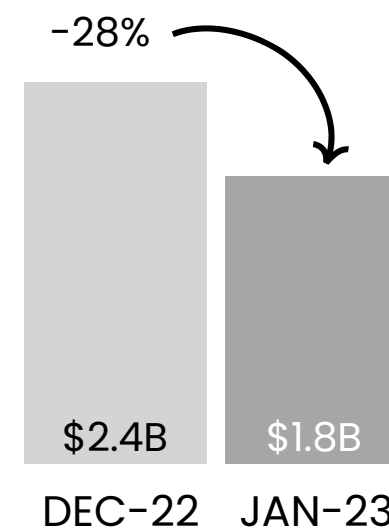
# LONDON LEADS IN FUNDING AND NUMBER OF DEALS.



# ENERGY ATTRACTED 65% OF ALL FUNDING IN THE US, WHILE EUROPE SAW A MORE DIVERSE DISTRIBUTION.

## TOTAL FUNDING

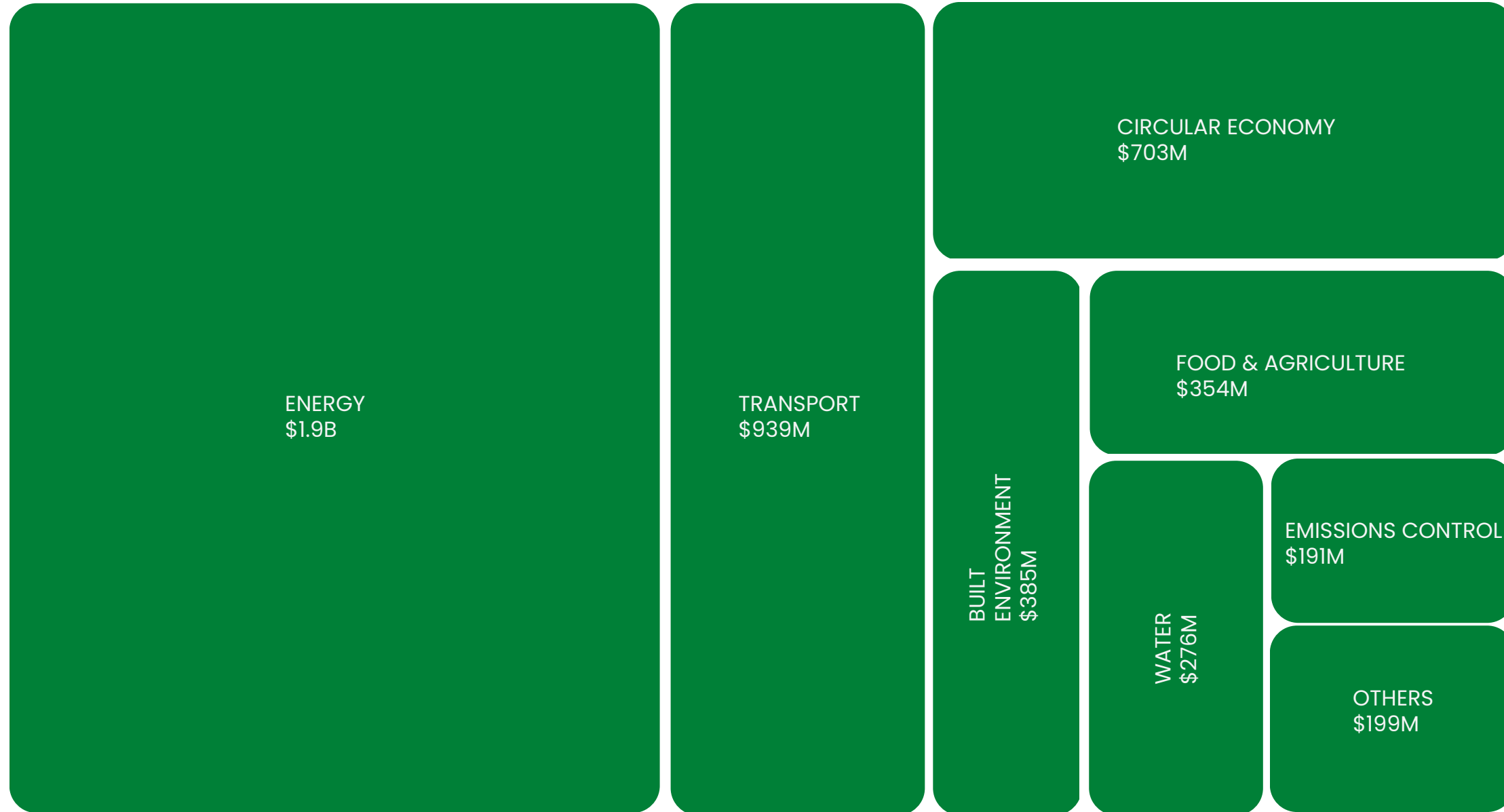
## TOP CHALLENGE AREAS



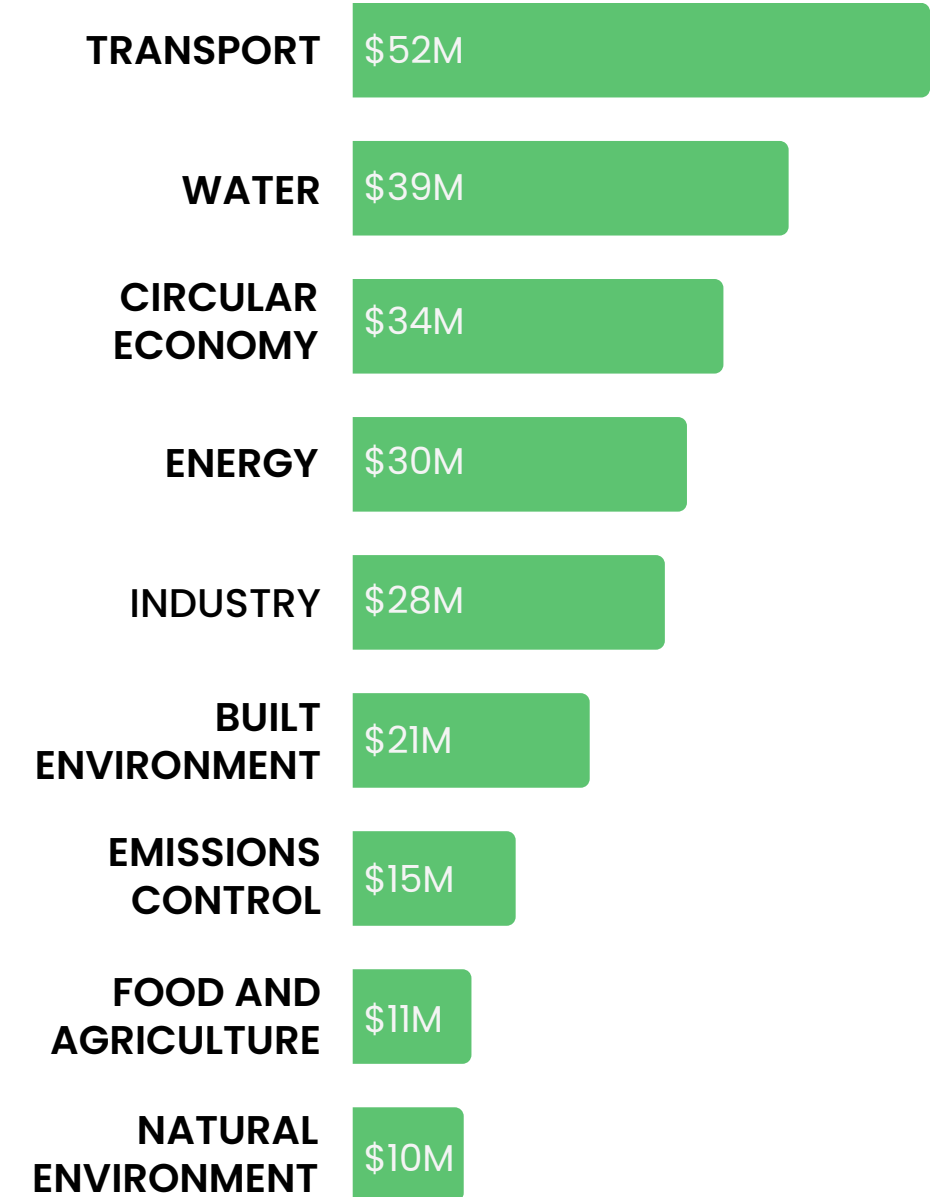
# MOST FUNDING WENT INTO ENERGY AND TRANSPORT.



TOTAL FUNDING BY CHALLENGE AREA\*



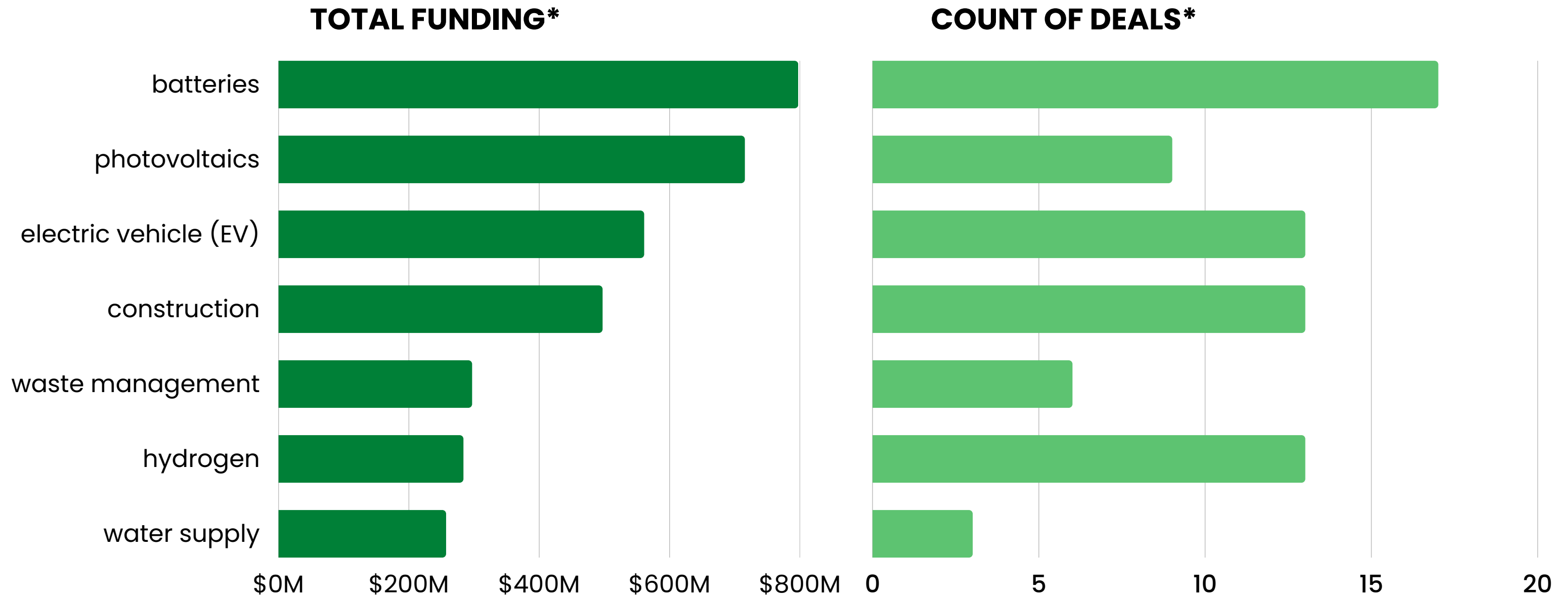
AVERAGE TICKET SIZE\*



\*An organisation can address several climate change challenge areas. The same round can have been counted more than once across the relevant challenge areas.

Source: Net Zero Insights

# ENERGY SOLUTIONS LEAD INVESTMENT IN JANUARY. BATTERIES AHEAD.



# ABOUT NET ZERO INSIGHTS

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Meet the climate tech venture space

Net Zero Insights develops an AI-powered software to access information about 40k+ climate tech startups in Europe and North America.

For each organisation, the Net0 Platform provides details such as climate impact, patents, financials, traction, contacts, and much more.

Investors, corporations, researchers and policy-makers use our platform to keep track of climate innovation and understand technology and financial trends.

Let us show you how to advantage of AI to find the right climate solutions.  
Book a demo or create a trial account

Don't miss out on climate tech. Follow us!

